

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER GRANTING DEBTORS'
TWENTY-FIFTH OMNIBUS OBJECTION
(NON-SUBSTANTIVE) TO CERTAIN CLAIMS
PURSUANT TO 11 U.S.C § 502 AND FED. R. BANKR. P. 3007 (NO LIABILITY)**

Upon the *Debtors' Twenty-Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)* (the "Objection")² filed by the debtors in the above-captioned case (the "Debtors"), requesting entry of an order pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing and expunging in full each of the No Liability Claims identified on Exhibit 1, Exhibit 2 and Exhibit 3 attached hereto (the "Order"); and upon the *Declaration of Paul Kinealy in Support of Debtors' Twenty-Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the No Liability Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. For the reasons stated in the Objection, the Objection is GRANTED with respect to each of the No Liability Claims identified on Exhibit 1, Exhibit 2 and Exhibit 3 attached hereto.

2. Each of the No Liability Claims identified on Exhibit 1, Exhibit 2 and Exhibit 3 is hereby disallowed in full and shall be automatically expunged from the Claims Register.

3. This Order shall be deemed a separate Order with respect to each of the No Liability Claims identified on Exhibit 1, Exhibit 2 and Exhibit 3. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

4. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.

5. Except as provided in this Order, nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors or the Official Committee of Unsecured Creditors to dispute any Claim against any Debtor on any grounds whatsoever at a later date, (iii) a promise by or requirement on any Debtor to pay any Claim, or (iv) a waiver of the rights of the Debtors or the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.

6. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: April 19, 2024
White Plains, New York

/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Genesis Global Holdco, LLC Case No. 23-10063
Twenty-Fifth Omnibus Objection
Exhibit 1 - No Books and Records Claims

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
1	NAME REDACTED ADDRESS REDACTED	1540	Genesis Global Capital, LLC	2/29/2024*	GUSD 9,210 USD 9,210
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
2	NAME REDACTED ADDRESS REDACTED	1514	Genesis Global Holdco, LLC	2/24/2024*	USD 534.57
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
3	NAME REDACTED ADDRESS REDACTED	1427	Genesis Global Capital, LLC	1/28/2024*	ZRX 110 MATIC 126 LINK 48 MANA 41 ETH 1.29 FTM 34 USD 3,885
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
4	NAME REDACTED ADDRESS REDACTED	1499	Genesis Global Holdco, LLC	2/21/2024*	AMP 52,000 LINK 100 USD 4,000
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
5	NAME REDACTED ADDRESS REDACTED	1508	Genesis Global Capital, LLC	2/22/2024*	BTC 0.06108423 ETH 0.52772034 DOT 36.395373†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
6	NAME REDACTED ADDRESS REDACTED	1433	Genesis Global Holdco, LLC	1/31/2024*	REN 470.66042702 BTC 0.00937712 CRV 60.77544908 ETH 0.18475719 KNC 145.2913343†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
7	NAME REDACTED ADDRESS REDACTED	1428	Genesis Global Holdco, LLC	1/29/2024*	MATIC 2,787.21 USD 3,801.83
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Twenty-Fifth Omnibus Objection
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
8	NAME REDACTED ADDRESS REDACTED	683	Genesis Asia Pacific Pte. Ltd. (Singapore)	6/18/2023*	SUSHI 38.503307 MANA 190.613035 DOGE 5,742.491612 FIL 3.602109 USD 614.71
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
9	NAME REDACTED ADDRESS REDACTED	1533	Genesis Global Holdco, LLC	2/28/2024*	ETH 0.199797 UNI 3.2327759 USD 1,063
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
10	NAME REDACTED ADDRESS REDACTED	1518	Genesis Global Holdco, LLC	2/26/2024*	USD 5,000†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
11	NAME REDACTED ADDRESS REDACTED	1516	Genesis Global Holdco, LLC	2/26/2024*	BTC 0.014 SHIB 3.3 DOGE 0.045 ETH 0.000862 ETC 17.58 USD 8
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
12	NAME REDACTED ADDRESS REDACTED	1524	Genesis Global Holdco, LLC	2/27/2024*	LTC 49†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
13	NAME REDACTED ADDRESS REDACTED	1454	Genesis Global Holdco, LLC	2/8/2024*	USD 52,451
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Twenty-Fifth Omnibus Objection
Exhibit 1 - No Books and Records Claims

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
14	NAME REDACTED ADDRESS REDACTED	1531	Genesis Global Holdco, LLC	2/28/2024*	MATIC 898.810923 LINK 51.456704 ETH 1.179041 FTM 669.400558 USD 6,500
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
15	NAME REDACTED ADDRESS REDACTED	1504	Genesis Global Holdco, LLC	2/22/2024*	USD 3,400
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
16	NAME REDACTED ADDRESS REDACTED	1443	Genesis Global Holdco, LLC	2/5/2024*	FTM 114†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
17	NAME REDACTED ADDRESS REDACTED	1538	Genesis Global Holdco, LLC	2/29/2024*	MATIC 1,969.268204 LINK 67.907409 SNX 7.425432 ETH 0.280463 ZRX 104.535577 USD 4,485.61†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
18	NAME REDACTED ADDRESS REDACTED	1510	Genesis Global Holdco, LLC	2/22/2024*	AMP 50,844.528493 AXS 1.01486 LINK 10.19455 ETH 0.000209 FIL 1.535527 ZEC 4.227762†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
19	NAME REDACTED ADDRESS REDACTED	1498	Genesis Global Holdco, LLC	2/20/2024*	BTC 0.01002722 ETH 0.178016
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
20	NAME REDACTED ADDRESS REDACTED	1453	Genesis Global Holdco, LLC	2/7/2024*	FTM 68.279768 DOGE 330.503647 USD 51.68
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					

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*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Twenty-Fifth Omnibus Objection
Exhibit 1 - No Books and Records Claims

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
21	NAME REDACTED ADDRESS REDACTED	1423	Genesis Global Holdco, LLC	1/27/2024*	USD 96.01
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
22	NAME REDACTED ADDRESS REDACTED	1520	Genesis Global Holdco, LLC	2/26/2024*	AMP 12,357.903115 BTC 0.01540243 STORJ 129.421544 DOGE 2,909.835284 ETH 0.018616 LTC 1.13741 USD 1,900
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
23	NAME REDACTED ADDRESS REDACTED	1467	Genesis Global Capital, LLC	2/12/2024*	BTC 0.00684707 DOGE 0.00863567 ETH 0.02610078 USD 500†
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
24	NAME REDACTED ADDRESS REDACTED	1481	Genesis Global Holdco, LLC	2/16/2024*	AMP 5 ANKR 574 FTM 85.4 USD 866
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
25	NAME REDACTED ADDRESS REDACTED	1539	Genesis Global Capital, LLC	3/1/2024*	AMP 22,207.1369054 ANKR 2,880.12140009 BAT 36.75967577 FIL 0.00000001 USD 208.28
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					
26	NAME REDACTED ADDRESS REDACTED	1489	Genesis Global Holdco, LLC	2/17/2024*	APE 5.178949 BTC 0.00248611 LINK 3.263678 SOL 0.776305 PEPE 36,766,730.231703 USD 4
<i>Reason: Insufficient documentation and inconsistent with the Debtors' books and records.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Twenty-Fifth Omnibus Objection
Exhibit 2 - Satisfied and Released Claims

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
1	NAME REDACTED ADDRESS REDACTED	390	Genesis Asia Pacific Pte. Ltd. (Singapore)	05/21/23	USD 4,598.63
<i>Reason: Outstanding obligations satisfied and claims arising from employment released by agreement.</i>					
2	NAME REDACTED ADDRESS REDACTED	362	Genesis Asia Pacific Pte. Ltd. (Singapore)	05/22/23	SGD 5,362.5 USD 7,976
<i>Reason: Outstanding obligations satisfied and claims arising from employment released by agreement.</i>					

Genesis Global Holdco, LLC Case No. 23-10063
Twenty-Fifth Omnibus Objection
Exhibit 3 - Claim No. 206

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
1	NAME REDACTED ADDRESS REDACTED	206	Genesis Asia Pacific Pte. Ltd. (Singapore)	05/09/23	USD 3,700
<i>Reason: Outstanding obligation satisfied.</i>					